UNITED STATES DISTRICT COURT SOUTHERN DISTRICT OF OHIO WESTERN DIVISION AT CINCINNATI

UNITED STATES SECURITIES AND EXCHANGE COMMISSION,

Case No. 1:01-cv-116 (Judge Sandra S. Beckwith)

Plaintiff.

v.

ORDER SUBSTITUTING H. PATRICK WEBER AS RECEIVER

STEPHEN G. DONAHUE, et al.,

Defendants.

This case comes before the Court on the Motion for Order Substituting H. Patrick Weber as Receiver.

The Court is of the opinion that the motion is well taken and should be granted and therefore it is hereby,

ORDERED, that H. Patrick Weber is substituted for Michael R. Barrett as Receiver and Mr. Barrett is discharged as Receiver.

SO ORDERED.

Sandra S. Beckwith United States District Judge

Submitted by:

/s/ Richard Boydston

Richard Boydston (22360) Attorney for Michael R. Barrett, Receiver Greenebaum Doll & McDonald PLLC 255 East Fifth Street #2800 Cincinnati, OH 45202-4728 513.455.7663 513.762.7963 (fax) rb2@gdm.com 651960 I